

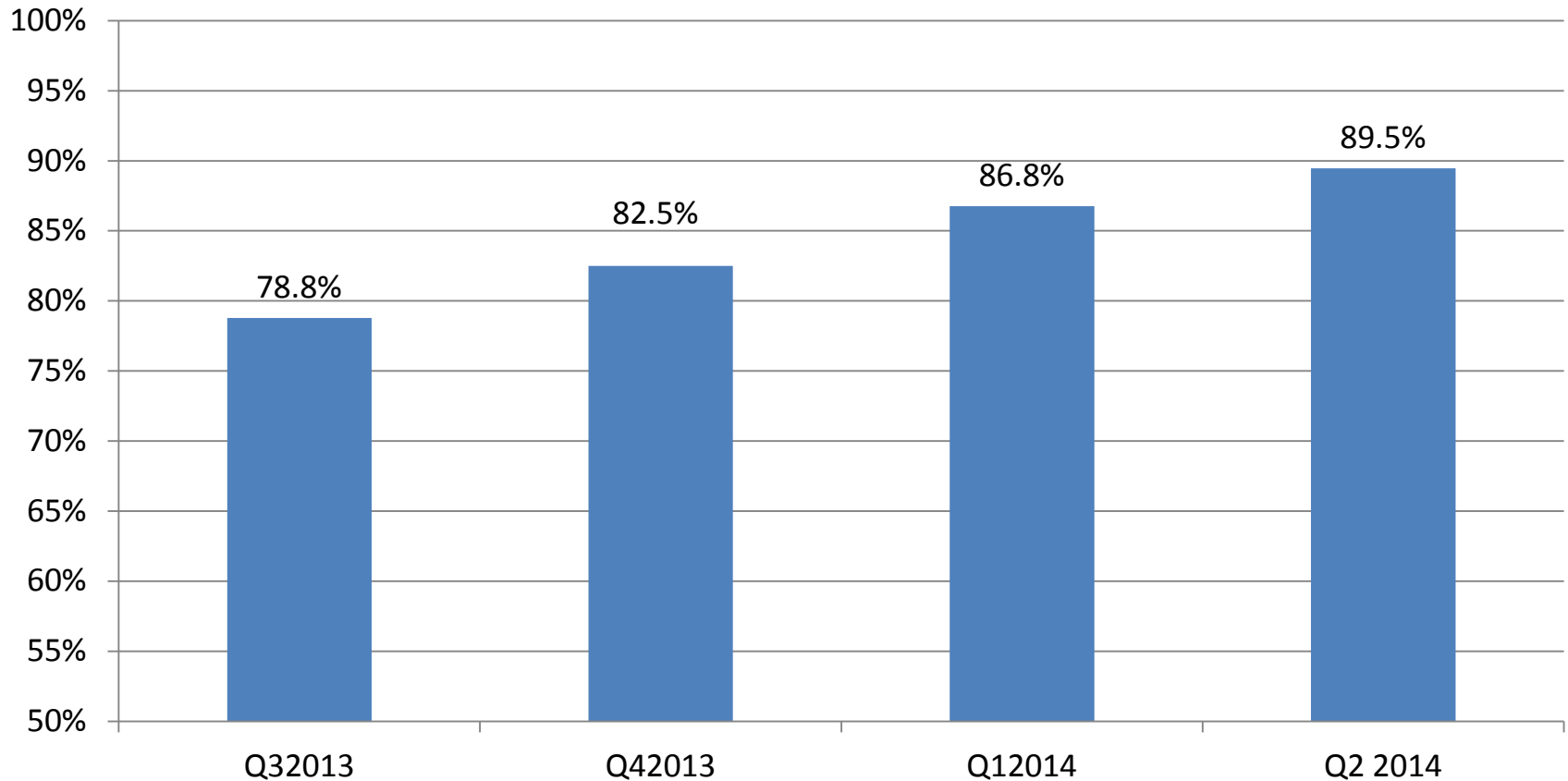
Coverage Update for New Jersey

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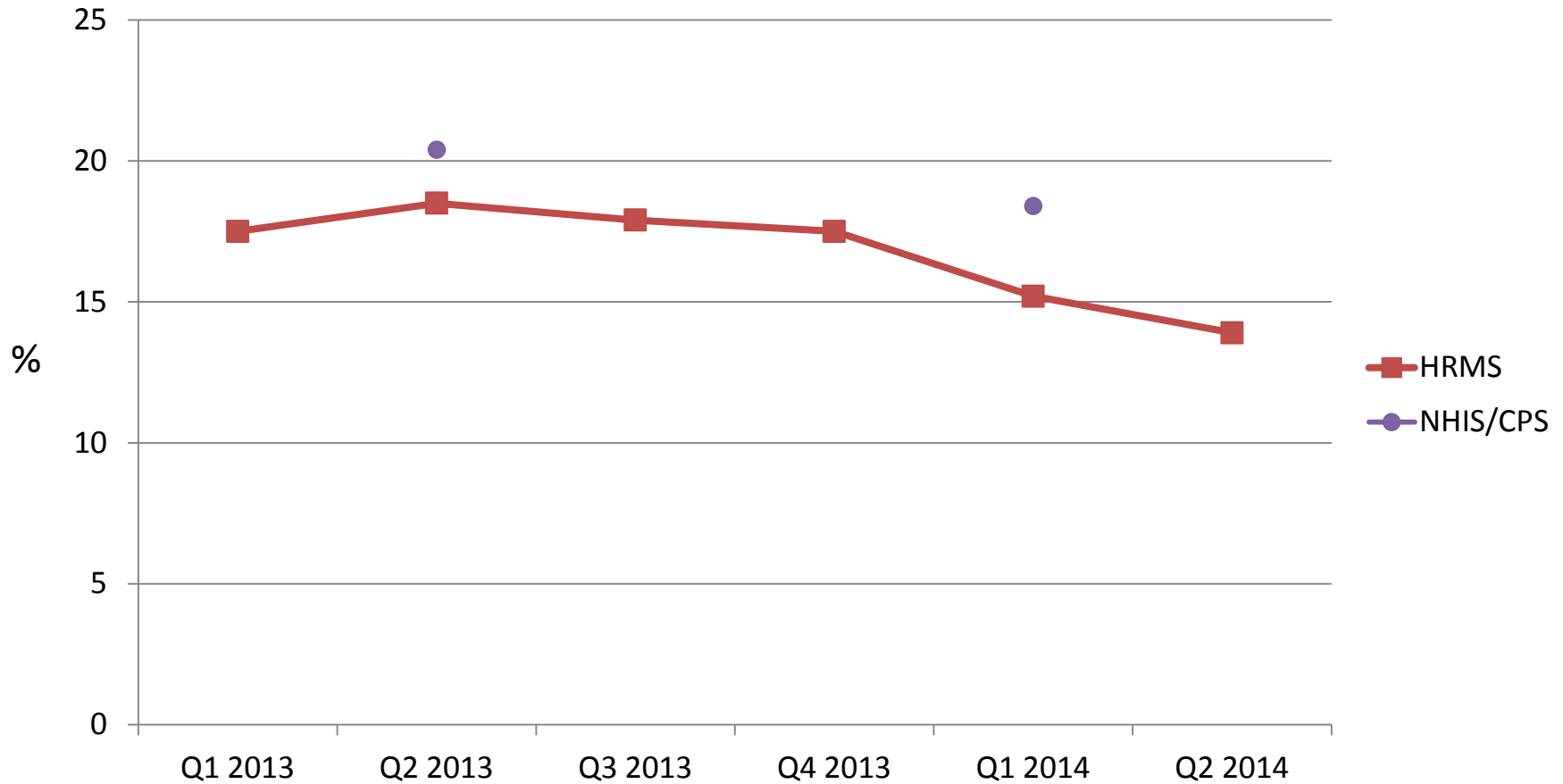
NJ Coverage Trends

Percent of Non-elderly Adults in New Jersey with Insurance



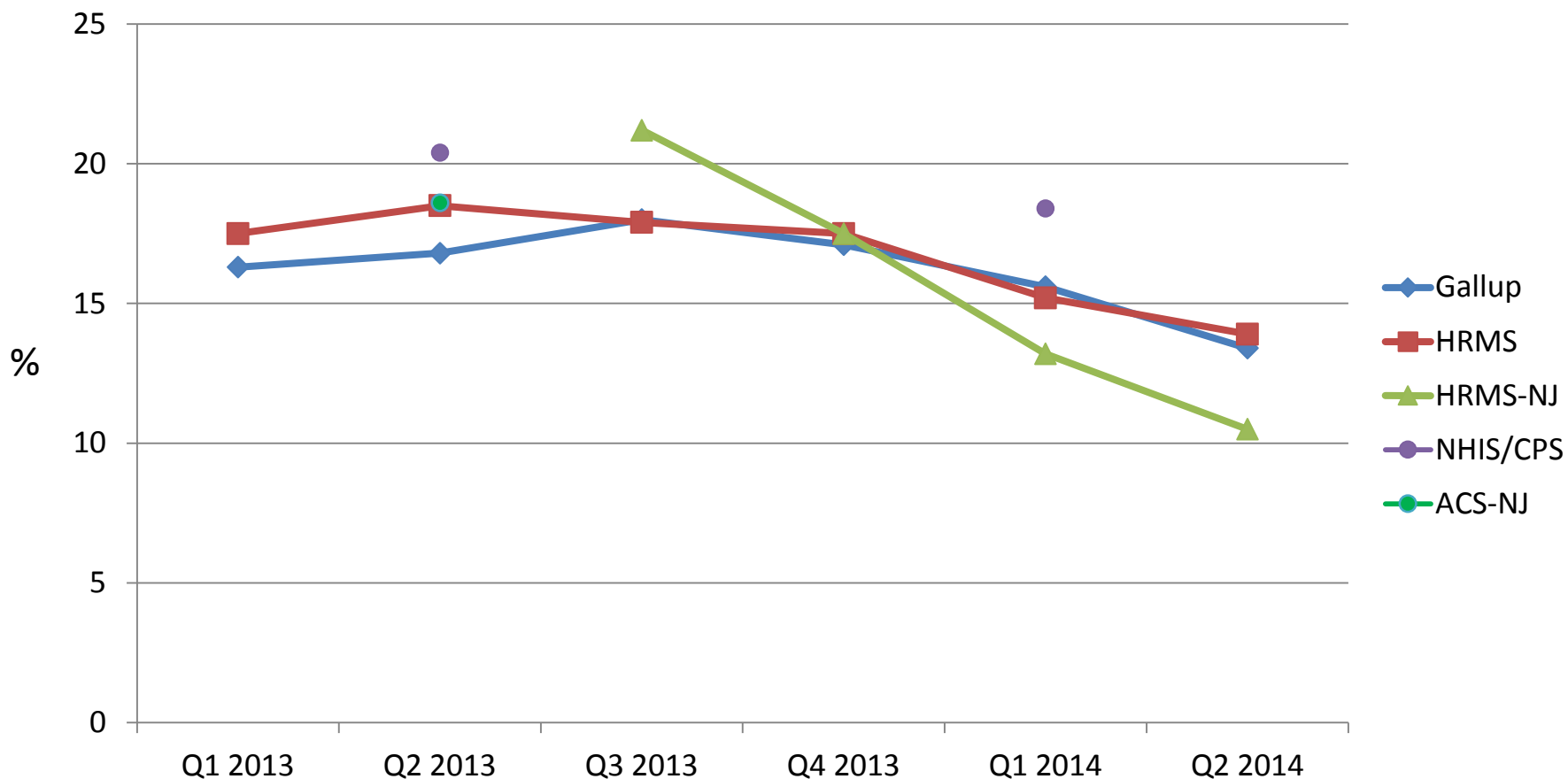
Source: NJ-Health Reform Monitoring Survey

Uninsurance Rate, Adults 18-64 Years: Health Reform Monitoring Survey (HRMS)* vs. New National Numbers

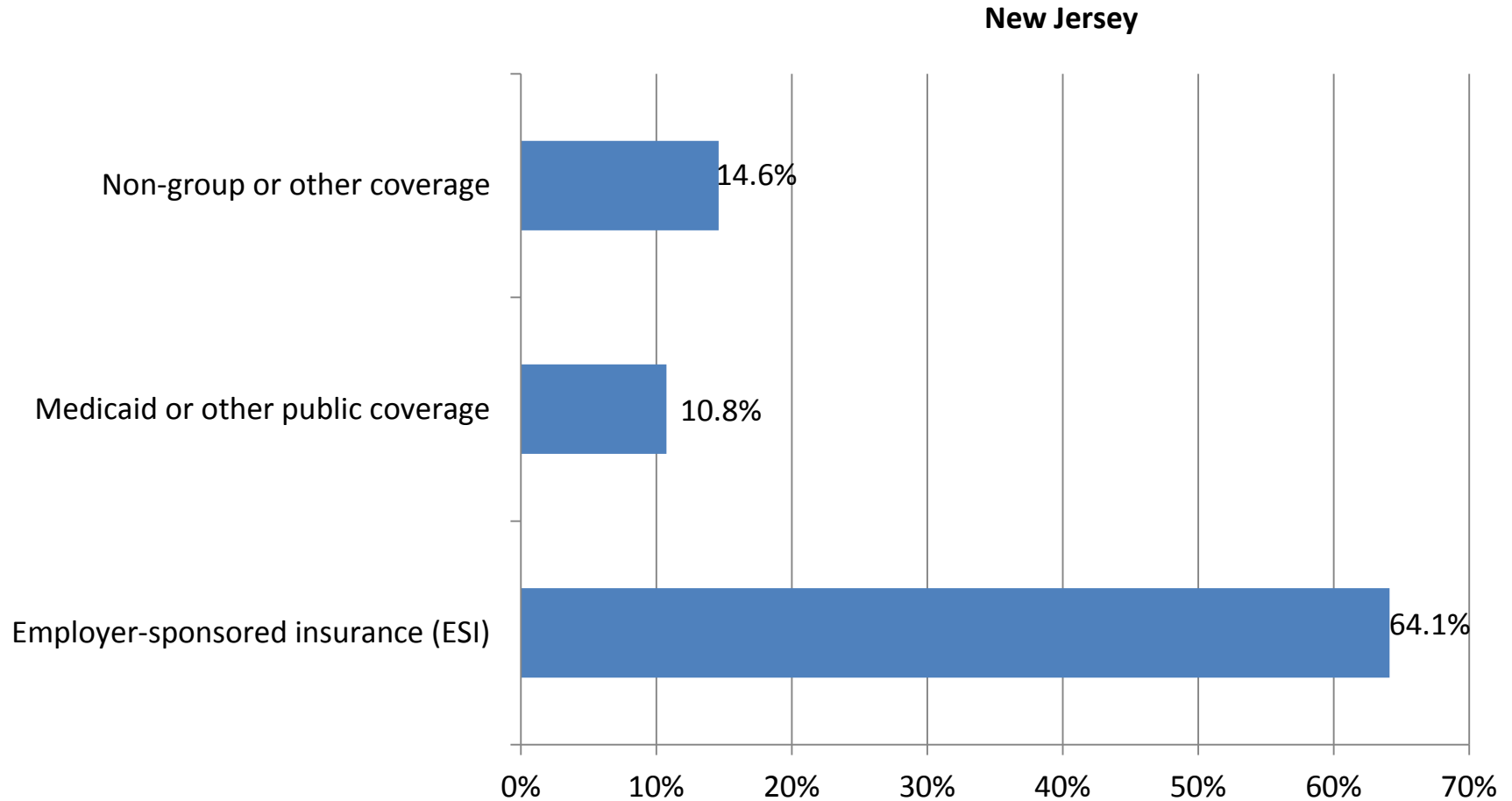


*(<http://hrms.urban.org/>)

Uninsurance Rate, Adults 18-64 Years: New Jersey HRMS and Other Estimates



Source of Coverage: NJ-HRMS

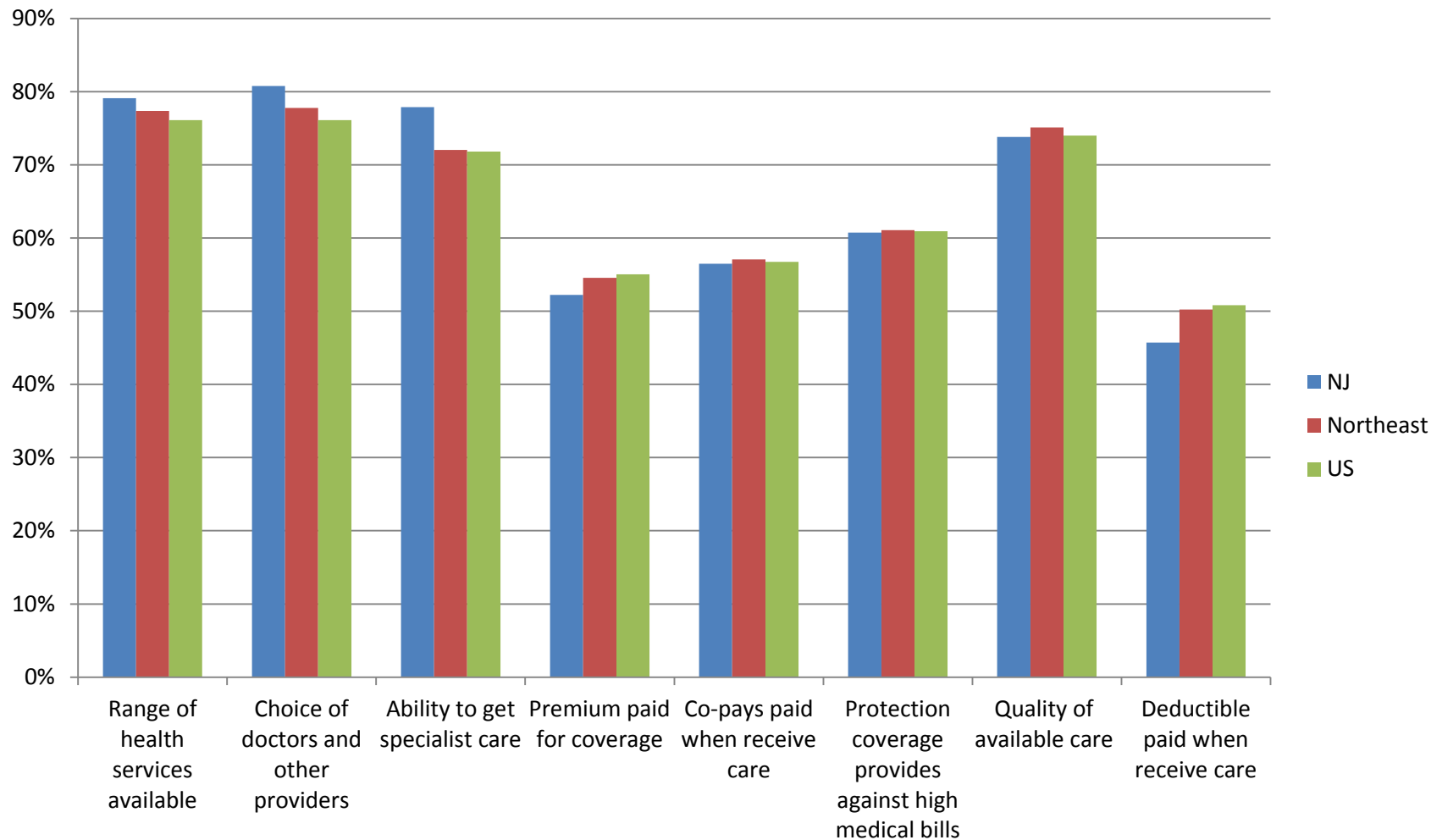


Source: NJ-HRMS Q2 2014

Magnitude and Sources of Coverage

- Approximate 500,000 increase in insured population.
- Marketplace enrollment: @160,000?
- Medicaid: @300,000-325,000
- Non-group: @ + 40,000 in Q1 (185,000)
- Q2 not reported yet, but:
 - Estimated @ + 125,000 total net increase since Q4 2013.

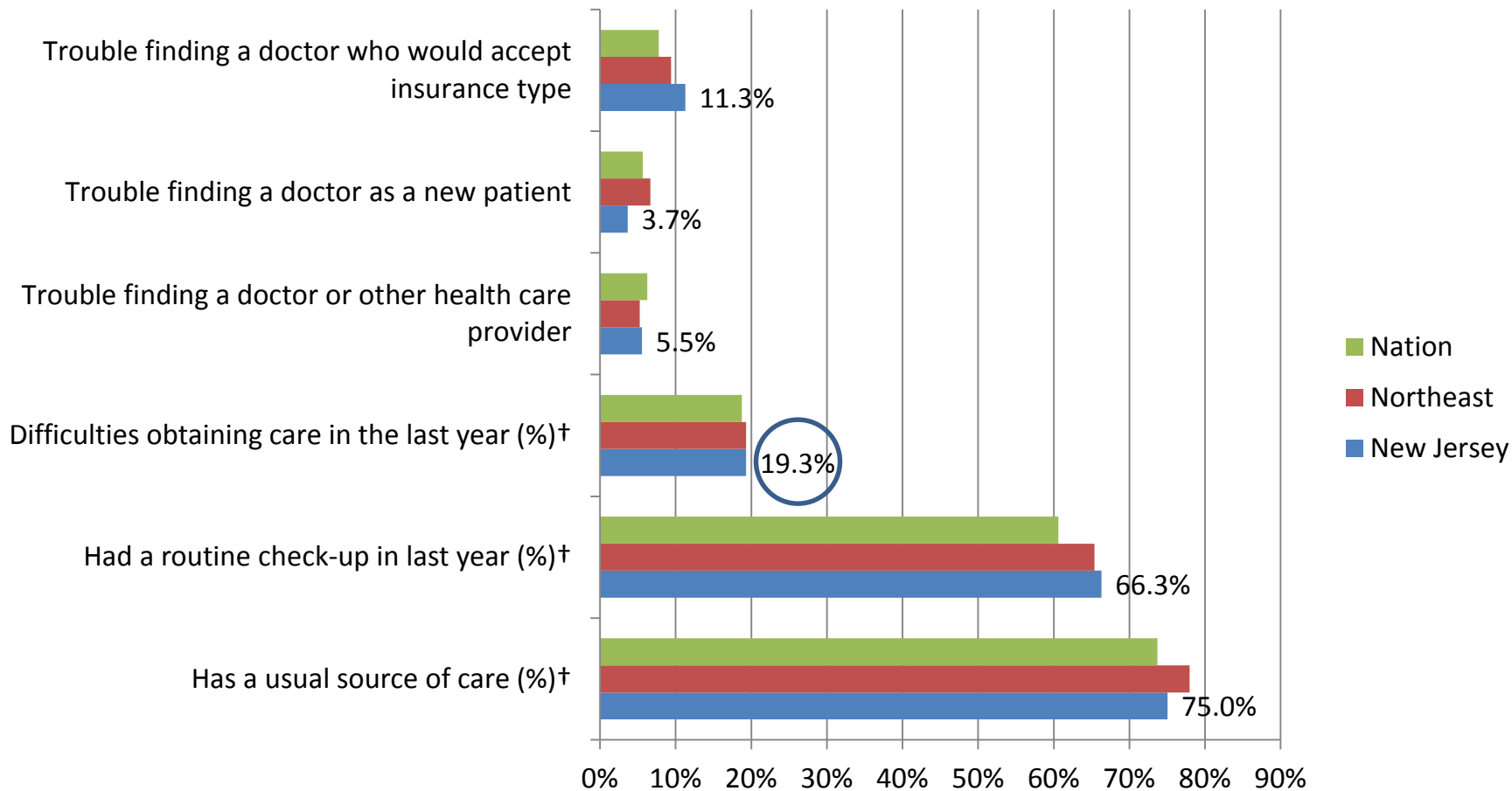
Satisfaction with Plans



Source: NJ HRMS Q2 2014

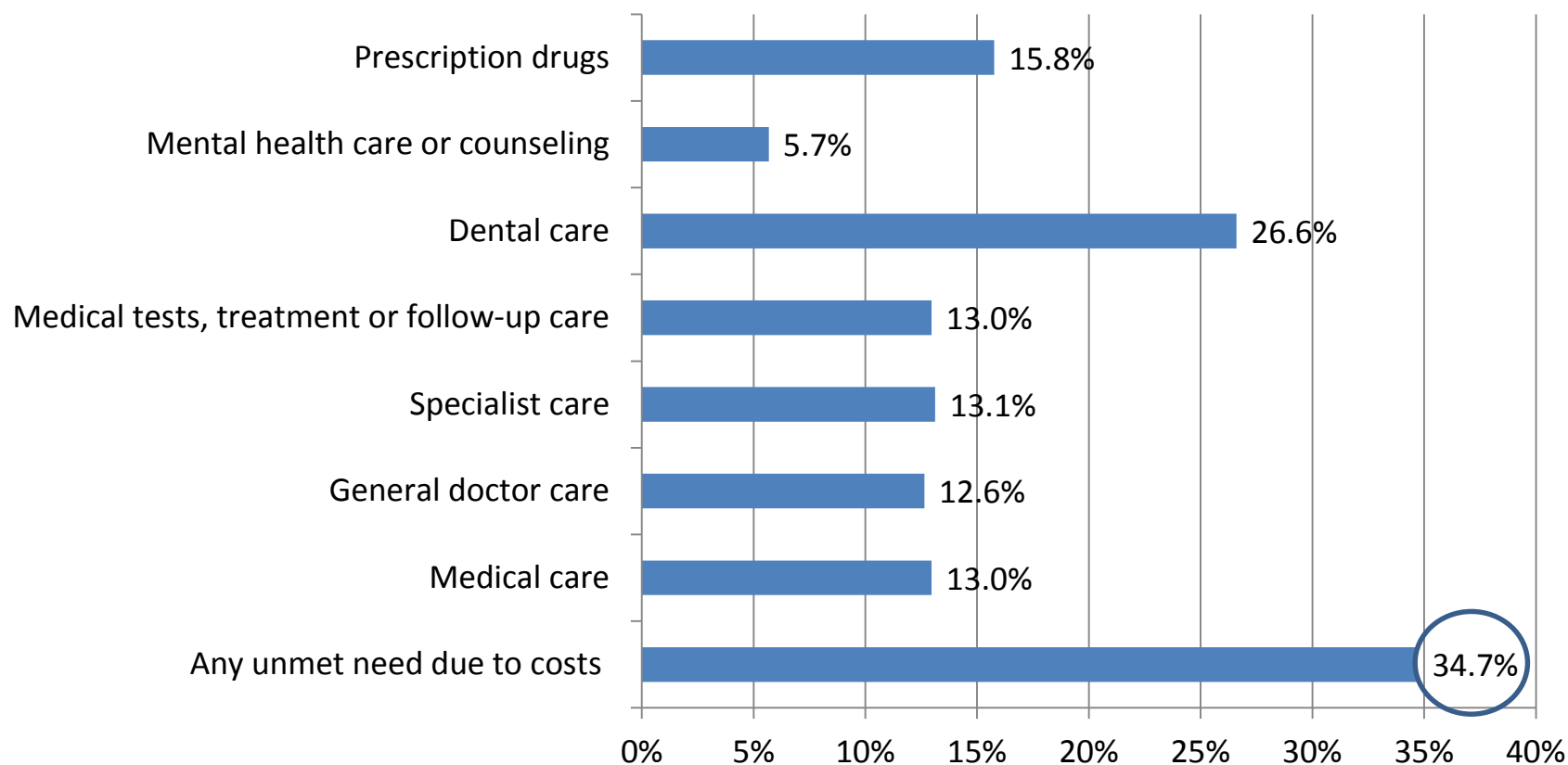
Access to Care

(slight improvement from Q4 2013)



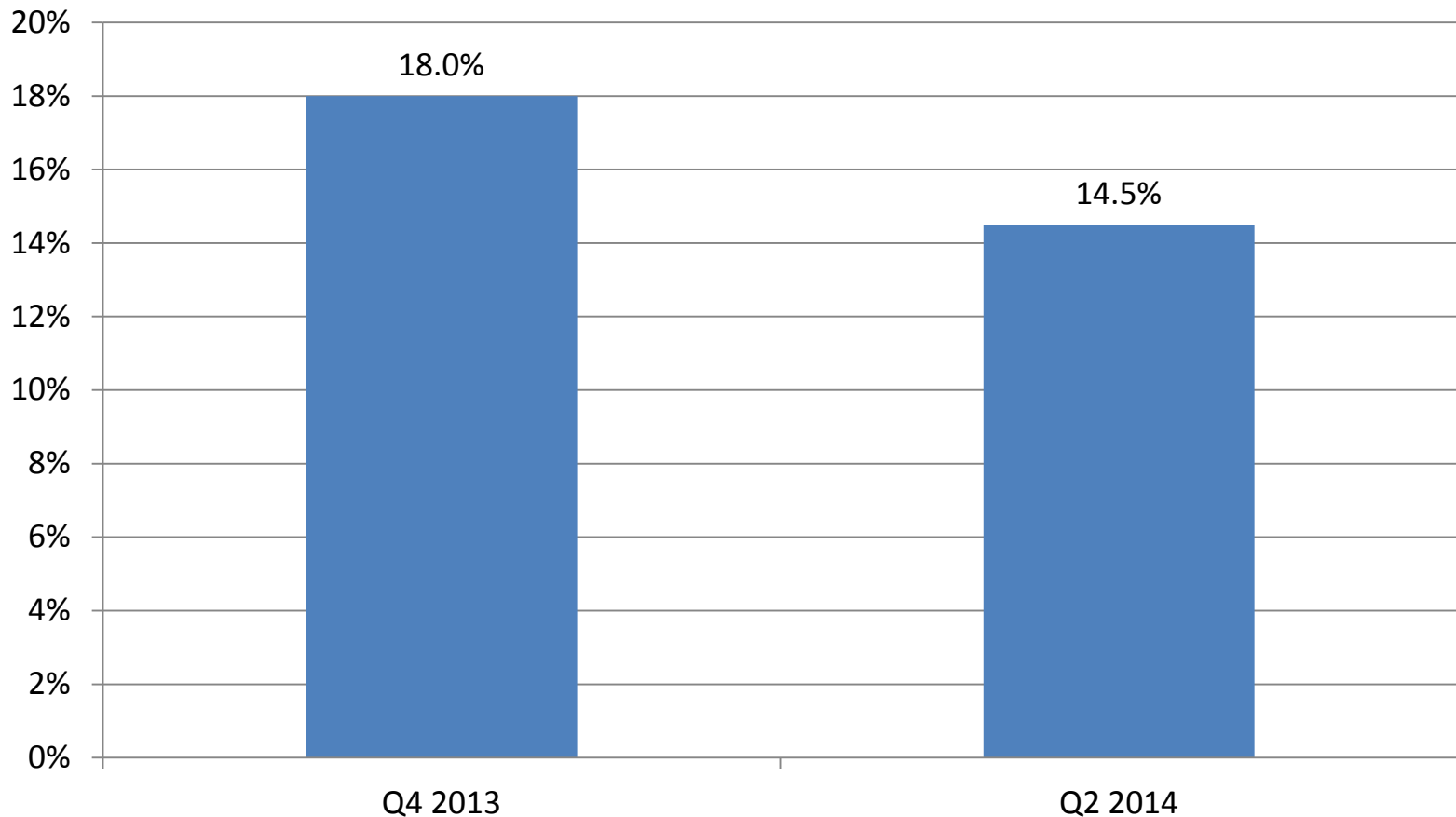
Source NJ-HRMS Q2 2014

Affordability of Care: % with Unmet Need Increases Slightly



Source: NJ-HRMS Q2 2014

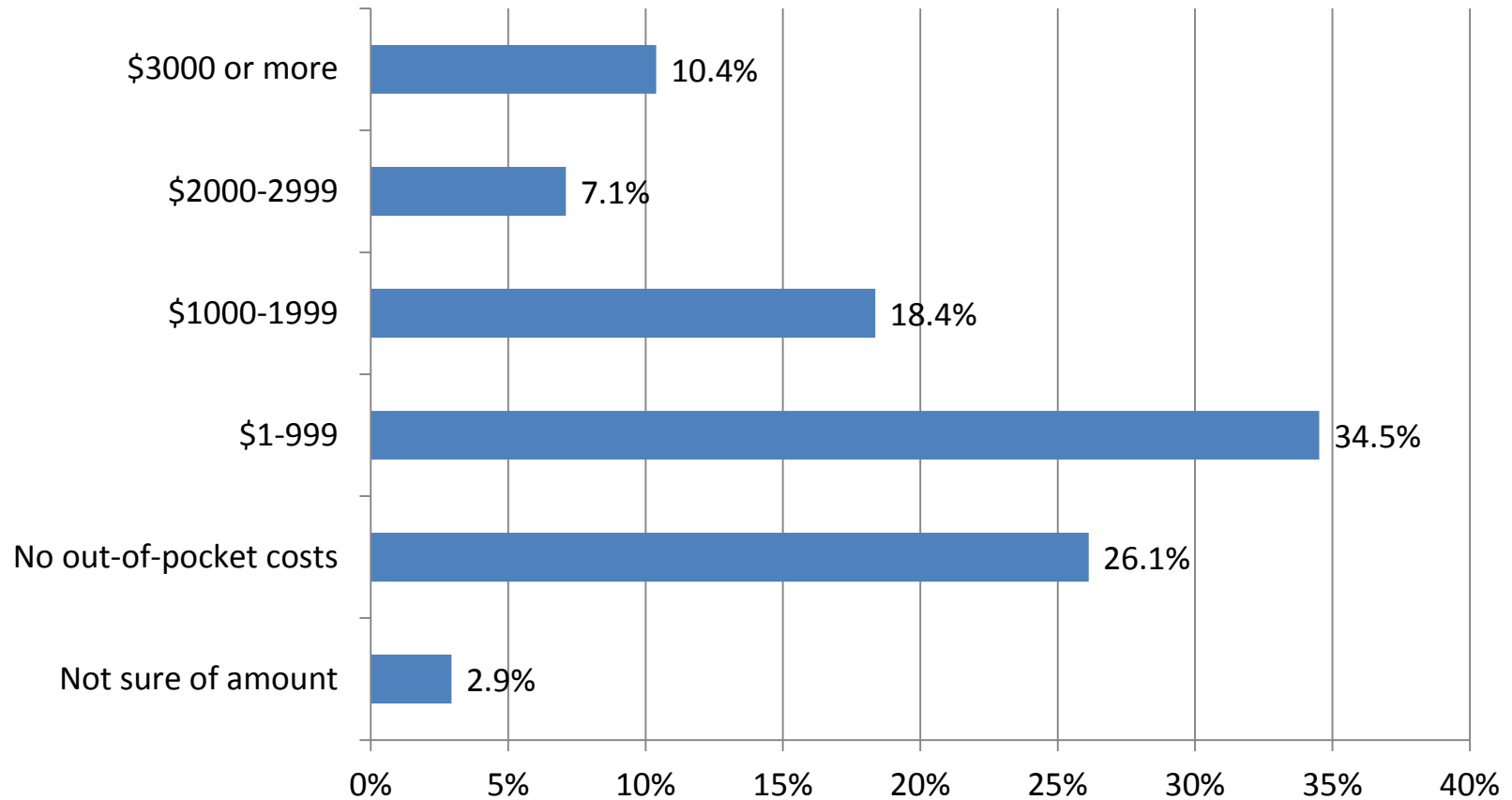
Percent Reporting Problem Paying Medical Bills Declines



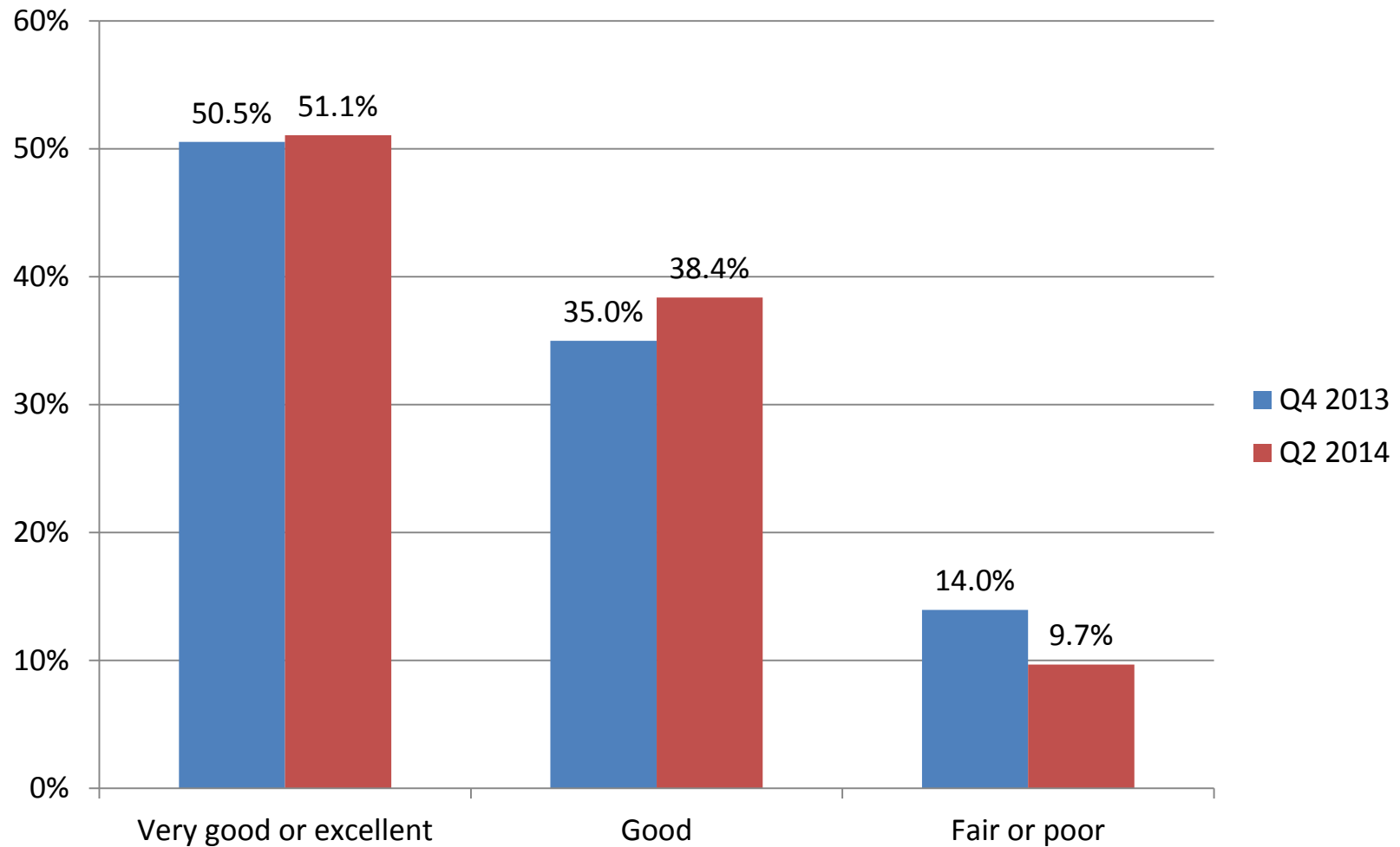
Source: NJ-HRMS Q2 2014

Out of Pocket Costs

60% <\$1000

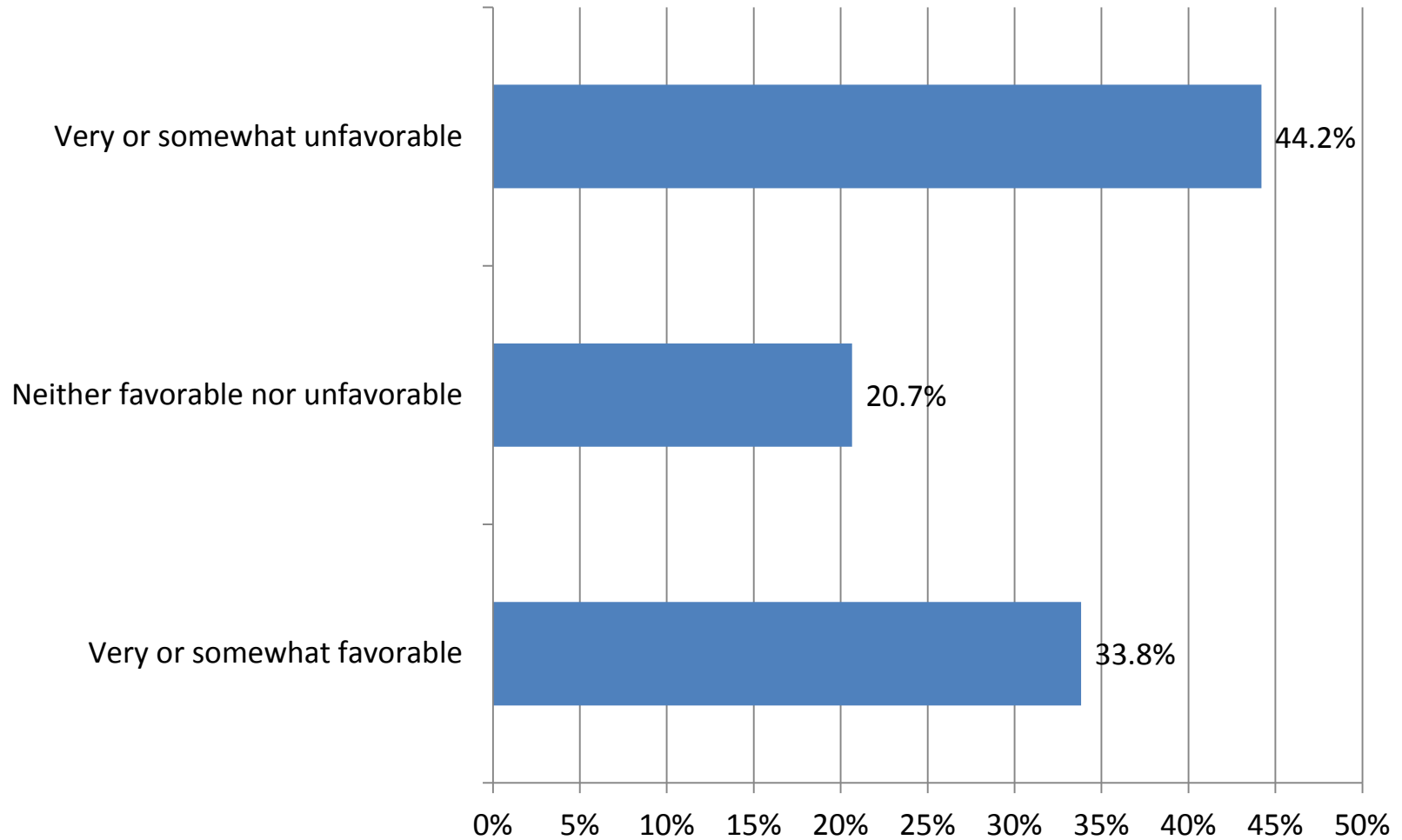


Health Status



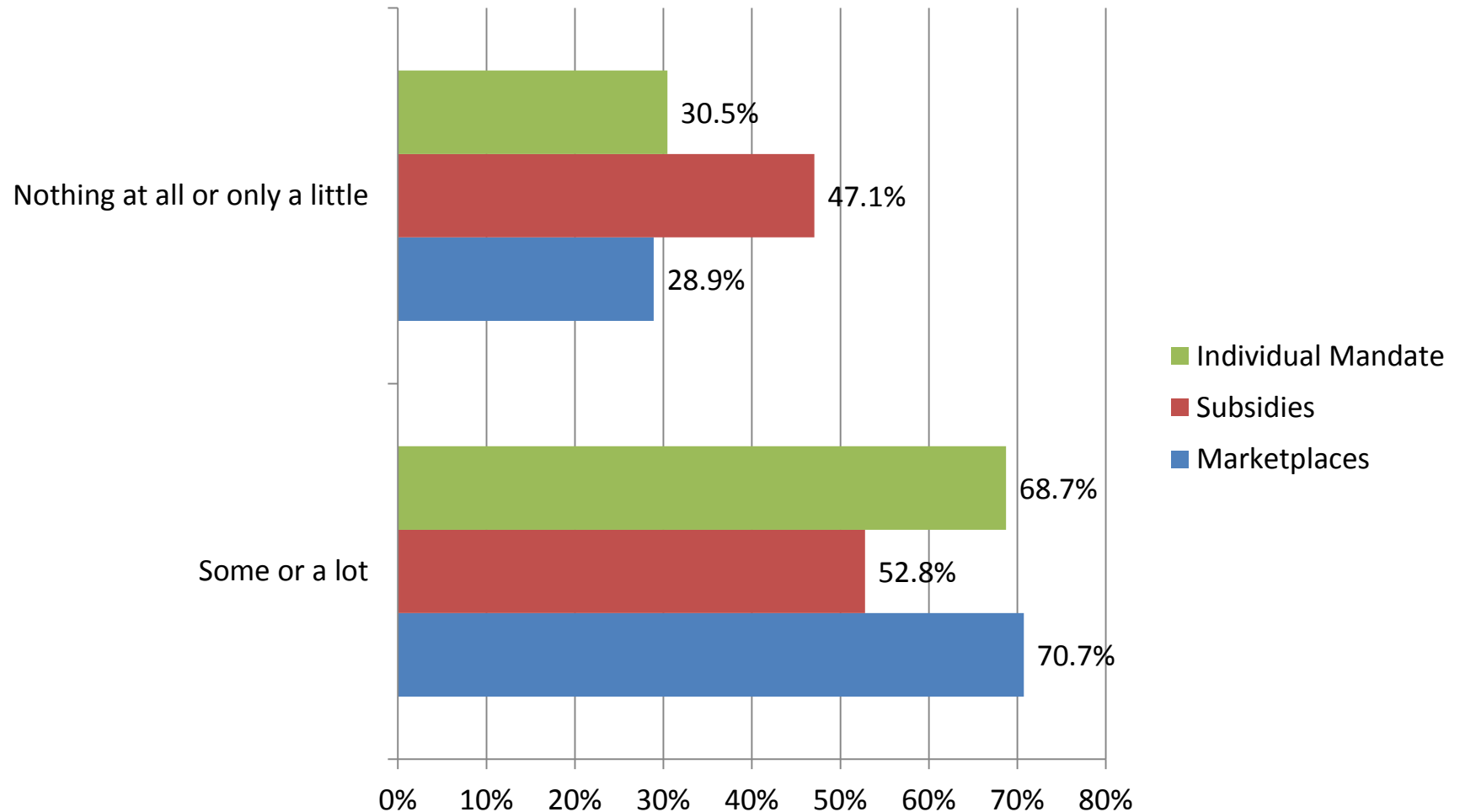
Source: NJ-HRMS Q2 2014 and Q4 2013

Approval of ACA



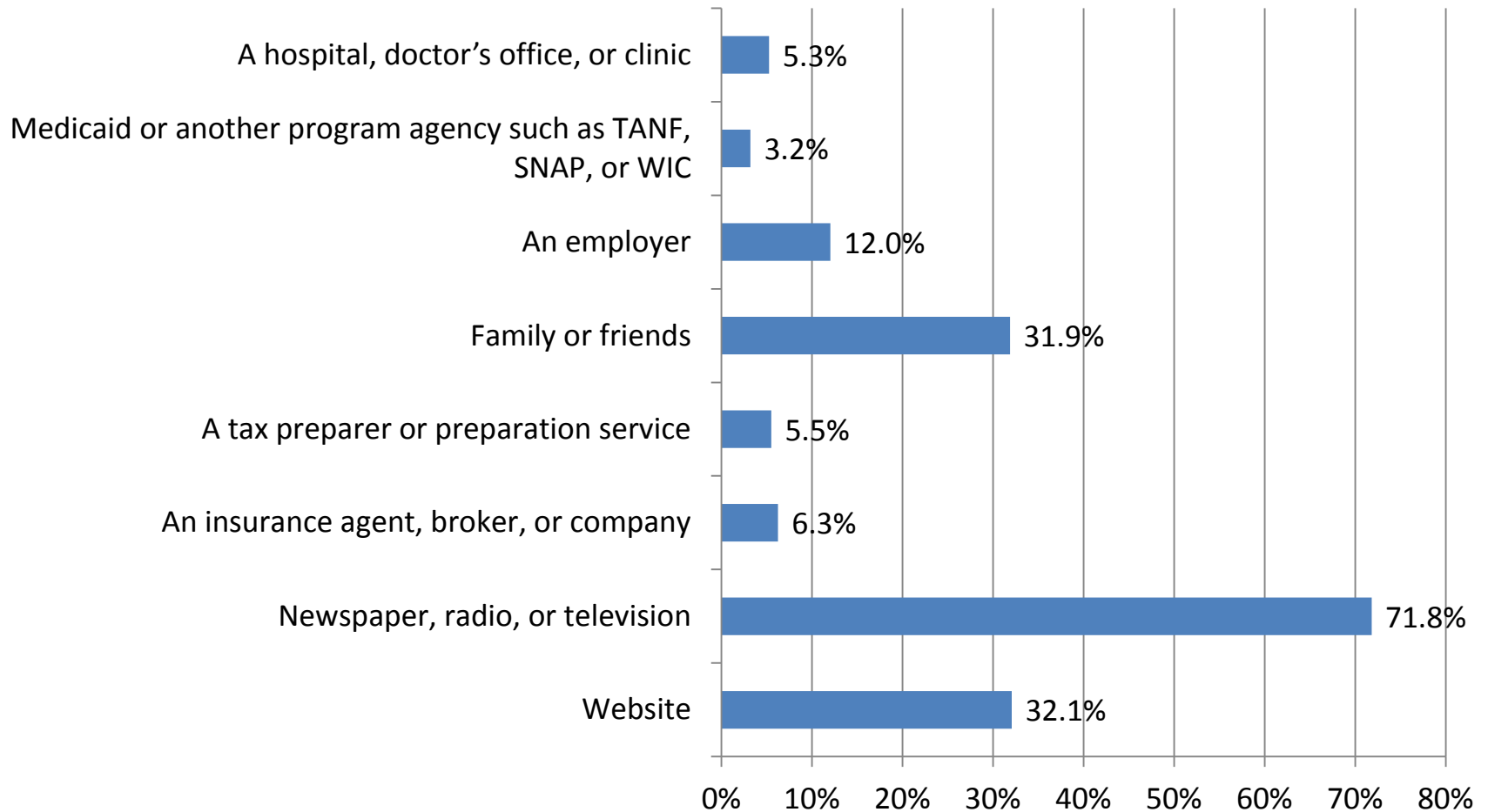
Source: NJ HRMS Q2 2014

Awareness of Components of ACA



Source: NJ HRMS Q2 2014

Sources of Information about Marketplaces



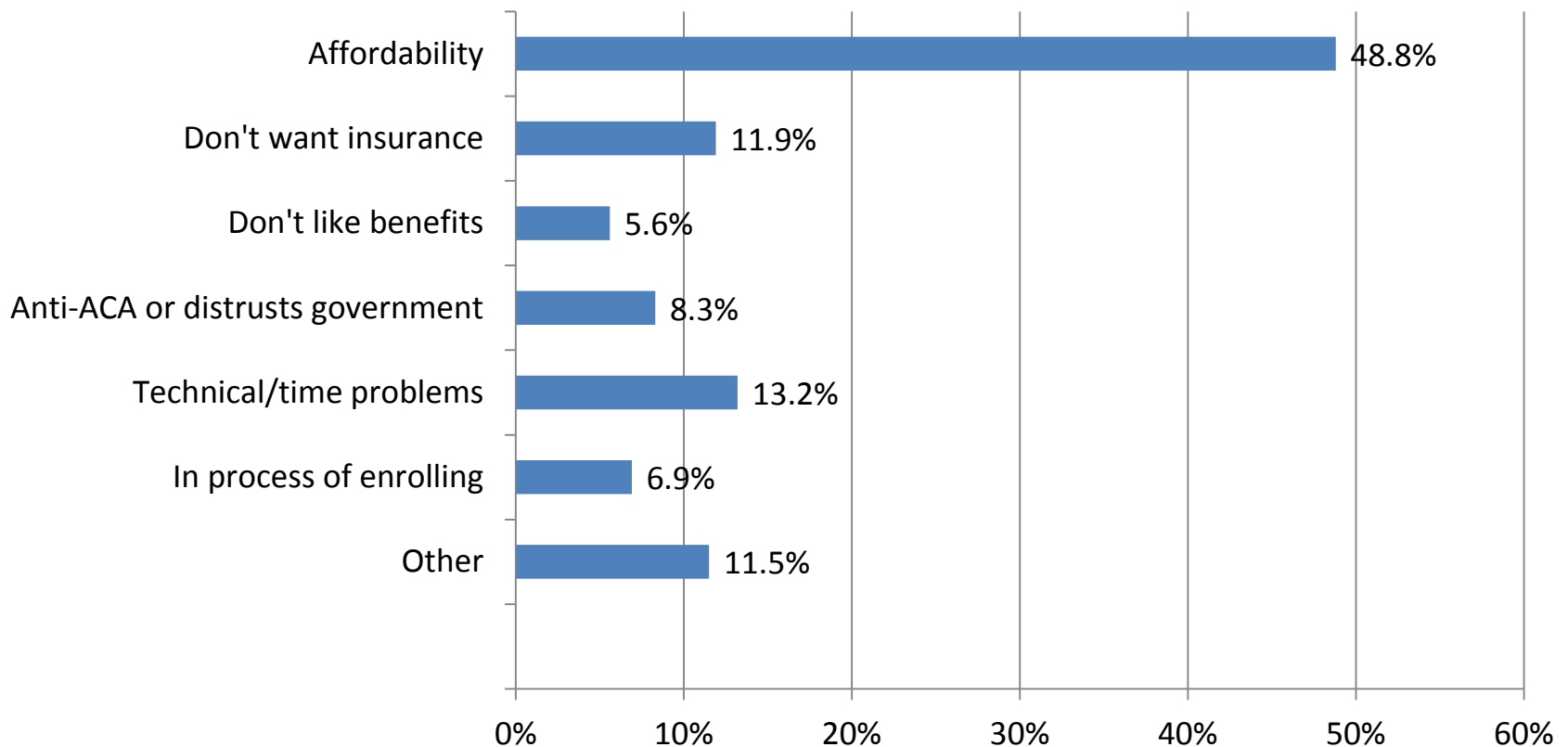
Source: NJ-HRMS Q2 2014

How Has the Eligible Uninsured Population Changed?

Nationally

- Shift to lower educational attainment
- Higher likelihood of Spanish-speaking
- Concentrated in non-expansion states
- Reasons for not enrolling have changed

Main Reasons Given by Uninsured Adults for Not Enrolling in Marketplace Coverage



Source: HRMS Q2 2014

Categories not mutually exclusive